

**FORM 2**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Trustee Name: HOLMES P. HARDEN, TRUSTEE  
Bank Name: NATIONSBANK, N.A.  
Account Number: 3753846835 Checking - Non Interest

Blanket Bond (per case limit):  
Separate Bond (if applicable): \$ 5,500,000.00

Case No: 98-02675-5-ATS  
Case Name: INTERNATIONAL HERITAGE INC.

Taxpayer ID No: 87-0421191  
For Period Ending: 12/31/00

1	2	3	4	5	6	7	8	9	10
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits (\$)	Interest (\$)	Checks (\$)	Adjustments (\$)	Transfers (\$)	Account Balance (\$)
Ct 12/28/00		Transfer from Acct #3753846819	Bank Funds Transfer						
12/28/00	001032	NICHOLLS & CRAMPTON 4300 SIX FORKS ROAD, SUITE 700 RALEIGH, NC 27609	Fees-Attorney for Trustee			43,445.46		43,445.46	43,576.21
C 12/29/00	11	NATIONSBANK, N.A.	Interest Rate 2.350		5.92				130.75
									136.67

\* Reversed  
t Funds Transfer  
C Bank Cleared

Account 3753846835	Balance Forward	0.00	32 Checks	686,650.60
	0 Deposits	0.00	0 Adjustments Out	0.00
	11 Interest Postings	193.54	0 Transfers Out	0.00
	Subtotal	\$ 193.54	Total	\$ 686,650.60
	0 Adjustments In	0.00		
	15 Transfers In	686,593.73		
	Total	\$ 686,787.27		

**FILED**

**JAN 22 2001**

PEGGY B. DEANS, CLERK  
U.S. BANKRUPTCY COURT  
EASTERN DISTRICT OF N.C.

## FORM 2

## ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 98-02675-5-ATS Trustee Name: HOLMES P. HARDEN, TRUSTEE  
Case Name: INTERNATIONAL HERITAGE INC. Bank Name: NATIONS BANK, N.A.  
Taxpayer ID No: 87-0421191 Account Number: 3753846848 Money Market - Interest Bearing  
For Period Ending: 12/31/00

Blanket Bond (per case limit):  
Separate Bond (if applicable): \$ 5,500,000.00

1	2	3	4	5	6	7	8	9	10
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits (\$)	Interest (\$)	Checks (\$)	Adjustments (\$)	Transfers (\$)	Account Balance (\$)
C 11/11/99	14	U S Treasury District Court, Atlanta Georgia	BALANCE FORWARD	600,000.00					0.00
C 11/16/99		Transfer to Acct #3753846819	Settlement with SEC						600,000.00
C 11/17/99		Transfer to Acct #3753846518	Bank Funds Transfer					-118,687.96	481,312.04
C 11/29/99		Transfer to Acct #3753846835	Bank Funds Transfer					-51,243.81	430,068.23
C 11/30/99	11	NATIONS BANK, N.A.	INTEREST REC'D FROM BANK					-452.48	429,615.75
C 11/30/99	001001	U. S. Bankruptcy Court	Filing Fee		418.77				430,034.52
* C 12/02/99	001002	InfoStor 3010 Industrial Drive P. O. Box 18236 Raleigh, NC 27619-8238	Filing fee for judgment			40.00			429,994.52
C 12/10/99	14	U. S. Court N. District of GA	STORAGE UNIT RENTAL Invoice #002045			254.36			429,740.16
C 12/16/99	001003	Lloyd T. Whilaker	Settlement-other	50,000.00					479,740.16
C 12/16/99	001004	Kilpatrick Stockton	Monitor fees			10,886.69			468,853.47
C 12/31/99	11	NATIONS BANK, N.A.	Per order entered 12/14/99			5,393.66			463,459.81
C 01/03/00	001005	BellSouth	Attorney for Monitor fees Per order entered 12/14/99						463,459.81
C 01/03/00	001006	AT&T	INTEREST REC'D FROM BANK		914.23				464,374.04
C 01/31/00	11	NATIONS BANK, N.A.	Telephone Service 919 790-0128 010 0363			60.03			464,314.01
C 01/31/00	001007	Transfer to Acct #3753846521	Telephone Service 020 713 6257 001			15.51			464,298.50
C 02/02/00		Hewlett-Packard Company M/S 5518 8000 Foothills Blvd. Roseville, CA 95747-6588	INTEREST REC'D FROM BANK		926.77				465,225.27
C 02/03/00	14	United States Treasury U.S. District Court Atlanta, GA	Bank Funds Transfer Y2K Compliance Invoice 7256173			5,800.00		-351.06	464,874.21
			SETTLEMENT - OTHER From Securities and Exchange Commission	750,000.00					459,074.21
									1,209,074.21

## FORM 2

## ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 98-02675-5-ATS Trustee Name: HOLMES P. HARDEN, TRUSTEE  
Case Name: INTERNATIONAL HERITAGE INC. Bank Name: NATIONSBANK, N.A.  
Taxpayer ID No: 87-0421191 Account Number: 3753846848 Money Market - Interest Bearing  
For Period Ending: 12/31/00

Blanket Bond (per case limit):  
Separate Bond (if applicable): \$ 5,500,000.00

1	2	3	4	5	6	7	8	9	10
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits (\$)	Interest (\$)	Checks (\$)	Adjustments (\$)	Transfers (\$)	Account Balance (\$)
C 02/23/00	001008	AT&T	Telephone Service 0563908 (95001 \$12.08 0107136257001 \$15.41 STORAGE UNIT RENTAL Invoice # 003732			27.49			1,209,046.72
C 02/23/00	001009	InfoStor	Bank Funds Transfer			556.67			1,208,490.05
Ct 02/24/00		Transfer to Acct #3753846835	INTEREST REC'D FROM BANK		1,967.02			-787.00	1,207,703.05
C 02/29/00	11	NATIONSBANK, N.A.	Bank Funds Transfer						1,209,670.07
Ct 03/13/00		Transfer to Acct #3753846835	Bank Funds Transfer					-579.35	1,209,090.72
Ct 03/29/00		Transfer to Acct #3753846835	Bank Funds Transfer					-144.84	1,208,945.88
C 03/31/00	11	NATIONSBANK, N.A.	INTEREST REC'D FROM BANK		2,409.90				1,211,355.78
C 04/18/00	001010	AT&T	Telephone Service Acct. # 056 390-8195 001			12.08			1,211,343.70
C 04/18/00	001011	InfoStor	STORAGE UNIT RENTAL Invoice # 005472			254.36			1,211,089.34
C 04/28/00	11	NATIONSBANK, N.A.	INTEREST REC'D FROM BANK		2,180.05				1,213,269.39
C 05/01/00	14	United States Treasury U. S. District Court Atlanta, GA	Settlement with SEC	750,000.00					1,963,269.39
Ct 05/10/00		Transfer to Acct #3753846835	Bank Funds Transfer					-327.17	1,962,942.22
C 05/31/00	11	NATIONSBANK, N.A.	INTEREST REC'D FROM BANK		3,922.99				1,966,865.21
C 06/08/00	14	United States Treasury	Settlement with SEC	25,000.00					1,991,865.21
Ct 06/08/00		Transfer from Acct #3753846819	Bank Funds Transfer/SEC Funds					25,000.00	2,016,865.21
C 06/30/00	11	NATIONSBANK, N.A.	Interest Rate 2.350		3,860.12				2,020,725.33
*C 07/10/00	001002	InfoStor 3010 Industrial Drive P. O. Box 18236 Raleigh, NC 27619-8238	VOID STOP PAY ADD SUCCESSFUL			-254.36			2,020,979.69
C 07/31/00	11	NATIONSBANK, N.A.	Interest Rate 2.350		4,026.51				2,025,006.20
C 08/03/00	14	United States Treasury	SEC settlement	200,000.00					2,225,006.20
C 08/31/00	11	NATIONSBANK, N.A.	Interest Rate 2.350		4,355.82				2,229,362.02
C 09/21/00			US TREASURY DEPOSIT ERROR						4,029,362.02
C 09/22/00	14	UNITED STATES TREASURY	Settlement with SEC	25,000.00			1,800,000.00		4,054,362.02

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 98-02675-5-ATS  
Case Name: INTERNATIONAL HERITAGE INC.

Trustee Name: HOLMES P. HARDEN, TRUSTEE  
Bank Name: NATIONS BANK, N.A.  
Account Number: 3753846848 Money Market - Interest Bearing

Taxpayer ID No: 87-0421191  
For Period Ending: 12/31/00

Blanket Bond (per case limit):  
Separate Bond (if applicable): \$ 5,500,000.00

1	2	3	4	5	6	7	8	9	10
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits (\$)	Interest (\$)	Checks (\$)	Adjustments (\$)	Transfers (\$)	Account Balance (\$)
C 09/29/00	11	NATIONS BANK, N.A.	Interest Rate 2.350		6,356.84				4,060,718.86
C 10/31/00	11	NATIONS BANK, N.A.	Interest Rate 2.350		8,351.64				4,069,070.50
C 11/30/00	11	NATIONS BANK, N.A.	Interest Rate 2.350		7,845.26				4,076,915.76
C 12/29/00	11	NATIONS BANK, N.A.	Interest Rate 2.350		7,598.13				4,084,513.89

Account 3753846848	Balance Forward	0.00	12 Checks	23,046.49
	7 Deposits	2,400,000.00	0 Adjustments Out	0.00
	14 Interest Postings	55,134.05	8 Transfers Out	172,573.67
	Subtotal	\$ 2,455,134.05	Total	\$ 195,620.16
	1 Adjustments In	1,800,000.00		
	1 Transfers In	25,000.00		
	Total	\$ 4,280,134.05		

\* Reversed  
t Funds Transfer  
C Bank Cleared

## FORM 2

## ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 98-02675-5-ATS  
 Case Name: INTERNATIONAL HERITAGE INC.  
 Trustee Name: HOLMES P. HARDEN, TRUSTEE  
 Bank Name: NATIONSBANK, N.A.  
 Account Number: 3753847313 Money Market - Interest Bearing

Taxpayer ID No: 87-0421191

For Period Ending: 12/31/00

Blanket Bond (per case limit):

Separate Bond (if applicable): \$ 5,500,000.00

1	2	3	4	5	6	7	8	9	10
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits (\$)	Interest (\$)	Checks (\$)	Adjustments (\$)	Transfers (\$)	Account Balance (\$)
C 10/16/00	15	BABENER & ASSOCIATES ATTORNEY AT LAW 121 S.W. MORRISON ST., SUITE 1020 PORTLAND, OR 97204	BALANCE FORWARD PREFERENCE SETTLEMENT	5,000.00					0.00 5,000.00
C 10/16/00	15	FITZ & FLOYD 501 CORPORATE DRIVE LEWISVILLE, TX 75057	PREFERENCE SETTLEMENT	544.69					5,544.69
C 10/16/00	15	CAVIN'S INC. P. O. BOX 31848 RALEIGH, NC 27622-1848	PREFERENCE SETTLEMENT	611.80					6,156.49
C 10/16/00	15	THE GREATER RALEIGH CHAMBER OF COMMERCE P. O. BOX 2978 RALEIGH, NC 27602-2978	PREFERENCE SETTLEMENT	380.00					6,536.49
C 10/16/00	15	PBM GRAPHICS, INC. P. O. BOX 13603 RESEARCH TRIANGLE PARK, NC 27709-3603	PREFERENCE SETTLEMENT	5,000.00					11,536.49
C 10/16/00	15	CUSTOM ENGRAVING & TROPHY, INC. 612 N. PERSON STREET RALEIGH, NC 27604	PREFERENCE SETTLEMENT	401.06					11,937.55
C 10/16/00	15	JAMES GREENE PRODUCTS 2321 YELLOW BARKS RD. NORTH WILKESBORO, NC 28659	PREFERENCE SETTLEMENT	741.96					12,679.51
C 10/25/00	15	WSW INC, D/B/A CAPITOL COFFEE SYSTEMS 1000 INVESTMENT BOULEVARD APEX, NC 27502	PREFERENCE SETTLEMENT	380.69					13,060.20
C 10/25/00	15	HAROLD W. AND MARY ANN WEAKLEY 4518 PRATT LANE FRANKLIN, TN 37064	PREFERENCE SETTLEMENT	109.07					13,169.27
C 10/25/00	15	PR NEWSWIRE P. O. BOX 5897 NEW YORK NY 10087-5897	PREFERENCE SETTLEMENT	2,895.00					16,064.27

## FORM 2

## ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 98-02675-5-ATS  
Case Name: INTERNATIONAL HERITAGE INC.

Trustee Name: HOLMES P. HARDEN, TRUSTEE  
Bank Name: NATIONS BANK, N.A.  
Account Number: 3753847313 Money Market - Interest Bearing

Taxpayer ID No: 87-0421191  
For Period Ending: 12/31/00

Blanket Bond (per case limit):  
Separate Bond (if applicable): \$ 5,500,000.00

1	2	3	4	5	6	7	8	9	10
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits (\$)	Interest (\$)	Checks (\$)	Adjustments (\$)	Transfers (\$)	Account Balance (\$)
C 10/25/00	15	BOGARS INC. 3680 W. BEVERLY BLVD. LOS ANGELES, CA 90004	PREFERENCE SETTLEMENT	5,822.51					21,886.78
C 10/31/00	11	NATIONS BANK, N.A.	Interest Rate 2.350		12.77				21,899.55
C 11/01/00	15	CITY OF RALEIGH PARKS & REC	PREFERENCE SETTLEMENT	450.00					22,349.55
C 11/01/00	15	THE HAMMOCK SOURCE P. O. BOX 1602 GREENVILLE, NC 27835	PREFERENCE SETTLEMENT	6,514.85					28,864.40
C 11/07/00	15	DIRECT SELLING ASSOCIATION GENERAL ACCOUNT 1275 PENNSYLVANIA AVENUE, NW SUITE 800 WASHINGTON DC 20004	PREFERENCE SETTLEMENT	1,225.00					30,089.40
C 11/07/00	15	GREAT PLAINS 1701 SW 38TH ST. FARGO, ND 48104	PREFERENCE SETTLEMENT	550.00					30,639.40
C 11/07/00	15	PUBLIC SERVICE COMPANY 400 COX ROAD P.O. BOX 1398 GASTONIA, NC 28053-1398	PREFERENCE SETTLEMENT	75.88					30,715.28
C 11/14/00	15	LITHO INDUSTRIES, INC. P. O. BOX 14106 DURHAM, NC 27709	PREFERENCE SETTLEMENT	21,250.00					51,965.28
C 11/14/00	15	ALLIED VAN LINES 215 W. DIEHL ROAD NAPERVILLE, IL 60563	PREFERENCE SETTLEMENT	1,556.00					53,521.28
C 11/14/00	15	AOC (ACCOUNTANTS ON CALL)	PREFERENCE SETTLEMENT						
C 11/27/00	15	NICHOLLS & CRAMPTON PA ADMINISTRATIVE TRUST ACCOUNT 4300 SIX FORKS ROAD, SUITE 700 RALEIGH, NC 27609	PREFERENCE SETTLEMENT	200.00					53,721.28
			FUNDS FOR BULOVA SETTLEMENT, CASE NO. SH-12075-1. JOSEPH M. VANN ATTORNEY FOR BULOVA GRATCH JACOBS & BROZMAN, P.C. 950 THIRD AVENUE NEW YORK, NEW YORK 10022-2705	7,000.00					60,721.28

FORM 2  
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 98-02675-5-ATS  
 Case Name: INTERNATIONAL HERITAGE INC.  
 Trustee Name: HOLMES P. HARDEN, TRUSTEE  
 Bank Name: NATIONS BANK, N.A.  
 Account Number: 3753847313 Money Market - Interest Bearing

Taxpayer ID No: 87-0421191

For Period Ending: 12/31/00

Blanket Bond (per case limit):

Separate Bond (if applicable): \$ 5,500,000.00

1	2	3	4	5	6	7	8	9	10
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits (\$)	Interest (\$)	Checks (\$)	Adjustments (\$)	Transfers (\$)	Account Balance (\$)
C 11/27/00	15	BATTLE WINSLOW SCOTT & WILEY P.A. TRUST ACCOUNT P. O. BOX 7100 ROCKY MOUNT, NC 27804-0100	PREFERENCE SETTLEMENT SETTLEMENT PROCEEDS FOR ATCOM	1,000.00					61,721.28
C 11/27/00	15	IMPERIAL HOTEL GROUP, INC. SHERATON IMPERIAL P. O. BOX 13099 RTP, NC 27709	PREFERENCE SETTLEMENT	5,000.00					66,721.28
C 11/27/00	15	AMERICAN MANAGEMENT ASSOC. INTERNATIONAL TRUDEAU ROAD, P. O. BOX 430 SARANAC LAKE, NY 12983	PREFERENCE SETTLEMENT	1,004.00					67,725.28
C 11/30/00	11	DISBURSEMENT ACCOUNT NATIONS BANK, N.A.	Interest Rate 2.350		57.45				67,782.73
C 12/06/00	15	LYON FINANCIAL SERVICES, INC. 115 WEST COLLEGE DR. MARSHALL, MN 56258	Collection COLLECTION OF SECURITY DEPOSIT BY JEAN BOYLES.	4,263.06					72,045.79
C 12/27/00	15	FORRESTER SMITH, INC. 213 HOBBS STREET TAMPA, FL 33619	PREFERENCE SETTLEMENT	7,500.00					79,545.79
C 12/27/00	15	INFOSTOR, INC. P. O. BOX 18238 RALEIGH, NC 27609	PREFERENCE SETTLEMENT	1,000.00					80.5
C 12/27/00	15	WWF PAPER CORP. 2 BALA PLAZA BALA CYNWYD, PA 19004	PREFERENCE SETTLEMENT	18,750.00					99,295.79
C 12/27/00	15	ALLEN HARRIS SHAW 3626 N. HALL #617 DALLAS, TX 75219	PREFERENCE SETTLEMENT MARSH V. INT'L HERITAGE BANKRUPTCY	1,157.66					100,453.45
C 12/27/00	15	SHUSTAK JALIL & HEILER ATTORNEYS AT LAW 545 MADISON AVENUE 15TH FLOOR NEW YORK, NY 10022	PREFERENCE SETTLEMENT	1,375.00					101,828.45
C 12/27/00	15	BEDFORD FREIGHT LINES, INC. 511 N. LA CIENEGA BLVD, SUITE 208	PREFERENCE SETTLEMENT	4,362.66					106,191.11

# FORM 2 ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 98-02675-5-ATS  
Case Name: INTERNATIONAL HERITAGE INC.  
Taxpayer ID No: 87-0421191  
For Period Ending: 12/31/00

Trustee Name: HOLMES P. HARDEN, TRUSTEE  
Bank Name: NATIONS BANK, N.A.  
Account Number: 3753847313 Money Market - Interest Bearing

Blanket Bond (per case limit):  
Separate Bond (if applicable): \$ 5,500,000.00

1	2	3	4	5	6	7	8	9	10
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits (\$)	Interest (\$)	Checks (\$)	Adjustments (\$)	Transfers (\$)	Account Balance (\$)
C 12/27/00	15	LOS ANGELES, CA 90048 GES EXPOSITION SERVICES CORPORATE PAYABLES P. O. BOX 98790 LAS VEGAS, NV 89193-8790 NATIONS BANK, N.A.	PREFERENCE SETTLEMENT  Interest Rate 2.350	1,184.33					107,375.44
C 12/29/00	11				94.63				107,470.07

\* Reversed  
t Funds Transfer  
C Bank Cleared

Account 3753847313	Balance Forward	0.00
31 Deposits	107,305.22	0.00
3 Interest Postings	164.85	0.00
Subtotal	\$ 107,470.07	0.00
0 Adjustments In	0.00	0.00
0 Transfers In	0.00	0.00
Total	\$ 107,470.07	\$ 0.00

Report Totals	Balance Forward	0.00	183 Checks	833,194.59
100 Deposits	4,416,204.17	1 Adjustments Out	122.97	
91 Interest Postings	104,139.35	71 Transfers Out	937,005.25	
Subtotal	\$ 4,520,343.52	Total	\$ 1,770,322.81	
1 Adjustments In	1,800,000.00			
71 Transfers In	937,005.25			
Total	\$ 7,257,348.77	Net Total Balance	\$ 5,487,025.96	



FORM 1  
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT  
ASSET CASES

Case No: 9802674-5-ATS Judge: ATS  
Case Name: INTERNATIONAL HERITAGE, INCORPORATE

Trustee Name: HOLMES P. HARDEN, TRUSTEE  
Date Filed (f) or Converted (c): 11/25/98 (f)  
341(a) Meeting Date: 12/30/98  
Claims Bar Date:

For Period Ending: 12/31/00

1	2	3	4	5	6	7	8
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Est Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) DA=554(c)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets	Lien Amount	Exempt Amount
No Assets To Report							

TOTALS (Excluding Unknown Values)      \$0.00      \$0.00      \$0.00      \$0.00      \$0.00      \$0.00  
Gross Value of Remaining Assets  
(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Initial Projected Date of Final Report (TFR): / /      Current Projected Date of Final Report (TFR): / /

Date: 01/10/01

HOLMES P. HARDEN, TRUSTEE

## FORM 2

### ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 9802674-5-ATS  
Case Name: INTERNATIONAL HERITAGE, INCORPORATE

Trustee Name: HOLMES P. HARDEN, TRUSTEE  
Bank Name:  
Account Number:

Taxpayer ID No: 12/31/00

Blanket Bond (per case limit): \$ 200,000.00

Separate Bond (if applicable):

1	2	3	4	5	6	7	8	9	10
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits (\$)	Interest (\$)	Checks (\$)	Adjustments (\$)	Transfers (\$)	Account Balance (\$)
			NO BANK ACCOUNTS						0.00

\* Reversed  
t Funds Transfer  
C Bank Cleared

Account	NO BANK ACCTS
	Balance Forward
0 Deposits	0.00
0 Interest Postings	0.00
	<u>Subtotal</u>
	\$ 0.00
0 Adjustments In	0.00
0 Transfers In	0.00
	<u>Total</u>
	\$ 0.00
0 Checks	0.00
0 Adjustments Out	0.00
0 Transfers Out	0.00
	<u>Total</u>
	\$ 0.00